# FOR THE FUTURE OF FREIGHT PART B: ASSESSING ZERO EMISSION DIESEL FUEL ALTERNATIVES FOR FREIGHT TRANSPORTATION IN ALBERTA

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A project associated with



### **1. Introduction**

This document provides additional details and references behind the results and conclusions contained in the following **CESAR Scenario** report:

Lof J, McElheran K, Narendran M, Belanger N, Straatman B, Sit S, Layzell DB. 2019. **The Future of Freight Part B:** Assessing Zero Emission Diesel Fuel Alternatives for Freight Transport in Alberta. **CESAR Scenarios** Vol 4, Issue 2: 1-63 (https://www.cesarnet.ca/publications/cesar-scenarios)

## 2. Methodology

Details on the Typical HDV trip in Canada are provided in **Table S1**, while **Table S2** provides the energy conversion values (as higher heat values) used for energy feedstocks and fuels.

**Table S3** provides details on our calculation of the greenhouse gas intensities (kg  $CO_2e/MWh$ ) for the public electrical grid of Alberta in 2016, and in 2030 assuming that the 2030 grid will have no coal-fired generation and 30% renewables. Note that these calculations only consider the public grid that would be used for electrical vehicle charging, H<sub>2</sub> compression, etc. We do not include the large 'behind the fence' industrial generation that is dominated by natural gas cogeneration.

Item	Parameter	Units	Value	Note
1	Distance	km	750	{1}
2	Truck weight (loaded)	tonnes	27	{2}
3	Fuel efficiency of loaded heavy duty FD-ICE freight trucks	L/tonne∙ 100km	1.4	{3}
4	Diesel required per trip	L	283	{4}
5	Kinetic energy required for a trip	GJ	3.8	{5}

### Table S1. Calculations for a Typical HDV Trip in Canada

- {1} Average long distance shipment by freight in Canada [1].
- {2} Item 2 = 17t payload + 10t tractor, where 17t = average payload for Canadian Class 8B (heavy) trucks in 2013 [2], and 10t = assumed weight of tractor unit.
- {3} Item 3 =  $2.22 L/t_{load}$ ·100km x 17  $t_{load}$  / Item 2, where 2.22 L/ $t_{load}$ ·100km is the average fuel efficiency of for-hire truck carriers in Canada [3].
- {4} Item 4 = Item 1 x Item 2 x Item 3 / 100km.
- {5} Item 5 = Item 4 x  $0.35 \times 38.4 \text{ GJ/m}^3 \times 1 \text{ m}^3 / 1000 \text{ L}$ , where 35% = the efficiency of a FD-ICE power train (Table S4) and 38.4 GJ/m<sup>3</sup> = the energy content of fossil diesel (Table S2).

Table 32. Ellergy content of recustock and rules								
Item	Parameter	Units	Value	Note				
1	AB Crude Oil	GJ <sub>HHV</sub> /bbl	6.2	{1}				
2	Diesel	GJ <sub>HHV</sub> /m <sup>3</sup>	38.4	{2}				
3	Biomass Residue							
	Straw Bales	MI /ka	17.8	{3}				
	Wood Chips	IVIJHHV/ KB(dry)	20.1					
4	FT Bio-Based Diesel	GJ <sub>ннv</sub> /m <sup>3</sup>	38.4	{4}				
5	Hydrogen	MJ <sub>HHV</sub> /kg	141.2	{5}				

Table S2. Energy Content of Feedstock and Fuels

- {1} Weighted average of the energy content of crude oil produced in Alberta adapted from energy content and crude oil production numbers reported by the NEB [4].
- {2} From Environment and Climate Change Canada's National GHG Inventory [5].
- {3} Adapted from a literature review of the energy content of biomass from various sources on a dry basis [6], [7].
- {4} Same as fossil diesel (Item 3).
- Adapted from GHGenius [8], a life cycle assessment tool developed by (S&T)
   Squared Consultants Inc. ("Fuel Char" worksheet).

		2016 Grid <sup>{1}</sup>			2030 Grid (Projection) <sup>{2}</sup>		
Item	Source	Gen. Share	Conversion Eff.	<b>Carbon Intensity</b>	Gen. Share	Conversion Eff.	<b>Carbon Intensity</b>
		%	%	kgCO₂e/MWh	%	%	kgCO₂e/MWh
1	Coal	61%	33%	1008	0%	33%	1008
2	NG Subtotal	27%	55% <sup>{3}</sup>	<b>372</b> <sup>{4}</sup>	70%	<b>52%</b> <sup>{3}</sup>	<b>387</b> <sup>{4}</sup>
3	NG Cogeneration	17%	60%	350	20%	60%	350
4	NG Combined Cycle	9%	51%	390	46%	51%	390
5	NG Single Cycle	1%	35%	525	4%	35%	525
6	Renewable Subtotal	11%	100% <sup>{3}</sup>	<b>0</b> <sup>{4}</sup>	30%	100% <sup>{3}</sup>	<b>0</b> <sup>{4}</sup>
7	Hydro	3%	100%	0	3%	100%	0
8	Wind	7%	100%	0	24%	100%	0
9	PV	0%	100%	0	1%	100%	0
10	Biomass / Other	1%	100%	0	2%	100%	0
11	Imports	0.7%	100%	0	0%	100%	0
12	Grid Total / Wtd. Avg	100%	<b>41%</b> <sup>{3}</sup>	<b>719</b> <sup>{4}</sup>	100%	<b>61%</b> <sup>{3}</sup>	270 <sup>{4}</sup>

### Table S3: Alberta Electrical Grid GHG Intensity in 2016 and 2030 (Projection)

Notes:

{1} Based on AESO Annual Market Statistics 2017 [9].

{2} Future grid comprised of 70% natural gas and 30% renewable generation.

{3} Wtd. Avg Conversion Eff. = Sum (Gen. Share) ÷ Sum (Gen. Share ÷ Conversion Eff.), harmonic weighted average of conversion efficiency with respect to generation share.

{4} Wtd. Avg Carbon Intensity = Sum (Conversion Eff. x Carbon Intensity), arithmetic weighted average of carbon intensity with respect to generation share.

# 3. Fossil Diesel-Internal Combustion Engine (FD-ICE) Energy System

**Table S4** provides details and references on the values we used for feedstock retention percentages and energy conversion efficiency for each stage in the FD-ICE energy system. The embedded feedstock price and the fuel cost estimates for the energy system are provided in **Table S5**, and the calculated GHG emissions associated with the trip are provided in **Table S6**.

Item	Parameter	Units	Value	Note				
1	Crude oil recovery Feedstock Retention (FR)	%	98%	{1}				
2	Crude oil recovery efficiency	%	87%	{2}				
3	Diesel refining FR	%	92%	{3}				
4	Diesel refining efficiency	%	89%	{4}				
5	Diesel dist. and dispensing efficiency	%	96%	{5}				
6	Diesel power train efficiency	%	35%	{6}				

- Adapted from GHGenius [8], a life cycle assessment tool developed by (S&T)
   Squared Consultants Inc. Loss of 2% of feedstock attributable to crude products consumed during recovery.
- {2} Based on data from [8]; includes all energy feedstock consumed in crude recovery as well as losses incurred during recovery, upgrading, and transportation of crude.
- {3} From analysis of refinery input/output model built using data from EIA [10]–[14] and Statistics Canada [15]–[17]; the ratio of crude oil to refined diesel was estimated to be 1.08 : 1 for a FR of 92.4%.
- {4} Based on the same refinery model as in {3}; ratio of all input feedstock (NG, electricity, RPPs, etc.) to output diesel was estimated to be 1.12 GJ<sub>in</sub>/GJ<sub>out</sub> in energy terms.
- {5} Assumes 4% losses via spills, evaporation, etc. during transportation and distribution.
- As found on pg. 54 of McKinsey & Co's analysis of transportation power-trains in Europe [18].

Itom	Parameter	Unite		Noto		
nem	Parameter	Units	Low	Mid	High	Note
1	Cast of recovered crude ail	2016 U\$/bbl	32	47	64	[1]
T	cost of recovered crude off	2016 C\$/GJ	6.23	9.18	12.52	{±}
	Embedded feedstock cost at:					
2	2 Diesel production	2016 C\$/L	0.26	0.38	0.52	( <b>2</b> )
Z		2016 C\$/GJ	6.74	9.93	13.55	{ <b>Z</b> }
2	Diocal distribution and disponsing	2016 C\$/L	0.27	0.40	0.54	121
5	3 Diesel distribution and dispensing	2016 C\$/GJ	7.02	10.34	14.11	{ <b>5</b> }
4	Kinetic energy	2016 C\$/GJ	20	30	40	{4}
	Estimated price of energy:					
5	Wholesale price of diesel	2016 C\$/L 2016 C\$/GJ	0.58 15.07	0.75 19.62	0.92 23.96	{5}
C	Detail union of discol	2016 C\$/L	0.69	0.86	1.04	(6)
6	Retail price of diesei	2016 C\$/GJ	17.86	22.36	27.22	{O}
7	Kinetic energy	2016 C\$/GJ	51	64	78	{7}

### Table S5. Energy Costs and Prices for FD-ICE System

Notes:

 {1} Calculated weighted average prices of Canadian Light Sweet and Western Canadian Select for 2013-2017 as reported by the AER [19], [20].

{2} Calculated as Item 1 ÷ implied feed stock retention in diesel refining (0.92). See Table S4 for detail.

{3} Calculated as Item 2 ÷ implied feed stock retention in diesel dist. and dispensing (0.96). See Table S4 for detail.

{4} Calculated as Item 3 ÷ efficiency of a diesel internal combustion engine (0.35). See Table S4 for detail.

{5} Wholesale diesel prices from 2013-2017 as reported by Kent Group Ltd [21].

{6} Retail diesel prices without taxes from 2013-2017 as reported by Kent Group Ltd [21].

{7} Calculated as Item 6 ÷ efficiency of a diesel internal combustion engine (0.35). See Table S4 for detail.

Item	Source	Primary	Upstream	Total	Note		
1	Crude Production, Upgrading, and Transport	137	21	158	(1)		
2	Refining	92	29	120	{ <b>1</b> }		
3	RPP Transport	4	0	4			
4	Combustion	803	0	803	{2}		
5	Total	1036	49	1085			

### Table S6. FD-ICE Emissions per Trip (kg CO<sub>2</sub>e/trip)

Notes:

- {1} Adapted from IHS Markit report on Well-to-Wheel emissions of oil sands and conventional crude production, transport and refining [22].
- {2} Based on Environment Canada's National Inventory Report (NIR) 2018 [23].

# 4. Bio-Based Diesel to Internal Combustion Engine (BD-ICE) Energy System

**Table S7** provides details and references on the values we used for feedstock retention percentages and energy conversion efficiency for each stage in the BD-ICE energy system. The embedded feedstock price and the fuel cost estimates for the energy system are provided in **Table S8**, and the calculated GHG emissions associated with the trip are provided in **Table S9**.

Table S7. BD-ICE Efficiency ar	nd Feedstock Retention
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Item	Parameter	Units	Value	Note
1	Biomass drying and processing efficiency	%	96%	{1}
2	Biomass drying and processing FR	%	98%	{2}
3	Fischer-Tropsch biorefining efficiency	%	51%	{3}
4	Biodiesel dist. and dispensing efficiency	%	96%	{4}
5	FT BD-ICE power train efficiency	%	35%	{5}

- {1} Includes diesel consumed in harvesting and transporting biomass residue.
- {2} Assumed 2% losses in drying and pre-processing.
- {3} Adapted from van Vleit et al [24]; 51% was the feed to fuel (biomass to diesel) conversion efficiency of a FT refinery that used biomass as its primary feedstock.
- {4} Assumed same FR as fossil diesel since the same distribution and dispensing infrastructure should be used for bio-based FT diesel.
- {5} Assumed same efficiency as FD-ICE powertrain.

Itom	Barameter				Noto	
item	Parameter	Units	Low	Mid	High	Note
1	Cost of delivered biomass	2016 C\$/GJ	4.42	5.94	7.31	{1}
	Embedded feedstock cost at:					
2	Bio-based (Fischer-Tropsch) diesel production	2016 C\$/L 2016 C\$/GJ	0.34 8.85	0.46 11.89	0.56 14.63	{2}
3	Diesel distribution and dispensing	2016 C\$/L 2016 C\$/GJ	0.35 9.22	0.48 12.39	0.58 15.24	{3}
4	Kinetic energy	2016 C\$/GJ	26.34	35.40	43.55	{4}
	Estimated price of energy:					
5	Wholesale cost of bio-based diesel	2016 C\$/L 2016 C\$/GJ	0.99 25.94	1.14 29.71	1.26 32.94	{5}
6	Retail cost of bio-based diesel	2016 C\$/L 2016 C\$/GJ	1.13 29.38	1.29 33.65	1.43 37.31	{6}
7	Kinetic energy	2016 C\$/GJ	84	96	107	{7}

#### Table S8. Energy Costs and Prices for BD-ICE System

- {1} Range based on literature review of cost of delivered biomass from sources such as straw, switchgrass and forest residue [6], [7], [25].
- {2} Calculated as Item 1 ÷ (feedstock efficiency of processing biomass x feed to fuel efficiency of Fischer-Tropsch diesel plants) = Item 1 ÷ (0.98 x 0.51) [24]. See Table S7 for more detail.
- {3} Calculated as Item 2 ÷ implied feed stock retention in diesel dist. and dispensing (0.96). See Table S7 for more detail.
- {6} Calculated as Item 3 ÷ efficiency of a diesel internal combustion engine (0.35). See Table S7 for more detail.
- Range based on literature review of the economics of Fischer-Tropsch diesel production [24],[26].
- {6} Calculated as Item 5 x 1.13, the average wholesale to retail markup on fossil diesel in Alberta for 2013-2017 (13%, derived from prices reported by Kent Group [21]). Assumed same wholesale to retail markup as fossil diesel since the same distribution and dispensing infrastructure should be used for bio-based FT diesel.
- {7} Calculated as Item 6 ÷ efficiency of a diesel internal combustion engine (0.35). See Table S7 for more detail.

#### Table S9. BD-ICE Emissions per Trip

Item	Parameter	Unit		Value		Note
1	Biomass Required	GJ/trip		22.7		{1}
2	Biomass Required	kg(dry)/trip		1127.6		{2}
3	Bio-Based Diesel Used in Harvest	GJ diesel/trip		0.47		{3}
4	Bio-Based Diesel Used in Harvest	kg Diesel/trip		10.2		{4}
5	Carbon in Biomass	kg C /trip		558.2		{5}
6	Carbon in Bio-Based Diesel	kg C/trip		8.9		{6}
7	Total Carbon Emissions	kg CO₂bio/trip		2078		{7}
8	Reference FD-ICE Emissions	kg CO₂bio/trip		1085		{8}
10	GWP	$CO_2eq/CO_2bio$	0.1	0.2	0.4	{9}
11	CO <sub>2</sub> e/trip	kg CO₂eq/trip	207.8	415.6	831.2	{10}

- Based on van Vliet et al.'s analysis of biomass based Fischer-Tropcsh synthesis plants[24].
- {2} Item 2 = (Item 1 x 1000kg / t) / (20.1  $GJ_{HHV}$  /  $t_{dry}$ ), where 20.1  $GJ_{HHV}$  /  $t_{dry}$  = the assumed energy content of woody biomass residue based on literature review [6], [7].
- {3} Adapted from [27], includes diesel used in gathering, processing and transportation of woody biomass residue.
- {4} Item 4 = Item 3 x 45.6  $GJ_{HHV}$  / t x 0.001 t/ kg, where 45.6 GJHHV / t is the energy density of diesel [28].
- {5} *Item 5 = Item 2 x 50%*, where 50% = the carbon content by weight of woody biomass [29].
- [6] *Item 6 = Item 3 x 87%,* where 50% = the carbon content by weight of diesel [30].
- {7} Item 7 = (Item 5 + Item 6) x 3.66 where 3.66 = molar mass ratio of carbon to carbon dioxide.
- {8} Calculated for FD-ICE system, see Table S5 Item 5.
- {9} Range of Global Warming Potential multipliers deemed reasonable based on literature [31]–[35].
- {10} *Item 11 = Item 7 x Item 10.*

# 5. Grid to Battery Electric (G-BE) Energy System

**Table S10** provides details and references on the values we used for feedstock retention percentages and energy conversion efficiency for each stage in the G-BE energy system. The embedded feedstock price and the fuel cost estimates for the energy system are provided in **Table S11**, and the calculated GHG emissions associated with the trip are provided in **Table S12**.

Item	Parameter	Units	Value	Note
1	Natural gas production efficiency and FR	%	90%	{1}
2	Power generation (2030 AB grid) efficiency	%	61%	{2}
3	Electricity transmission and distribution efficiency	%	90%	{3}
4	Charging and on-board electronics efficiency	%	76%	{4}
5	Charging and Power Electronics Unit (PEU) efficiency	%	80%	{5}
6	On-board electronics efficiency	%	95%	{6}
7	Electric motor efficiency	%	90%	{7}

- {1} Adapted from GHGenius [8], 10% loss attributable to recovery, transmission and processing of NG.
- {2} See Table S3.
- Historically, line losses during electrical transmission have been in the range of 4-6% in Alberta [36], while losses attributable to electricity distribution are around 5% [37]. So, total losses due to transmission and generation can be estimated as 95% x 95% = 90%.
- {4} Item 3 = Item 4 x Item 5. The energy available to the motor is the energy at the outlet, minus charging losses, minus energy consumed by the vehicle's on-board electronics.
- {5} The net efficiency of charging the vehicle while this number is heavily dependant on factors such as the state of charge of the battery, method of power delivery (single phase vs. 3-phase, 110V vs 240V) and ambient temperature [38], 80% is a reasonable estimate accounting for Alberta's harsh winter conditions (modern BEVs advertise charging efficiencies of around 90% under optimal conditions).
- Estimated energy consumed by on-board electronic systems (includes HVAC) is around
   5%. In harsh conditions where there is a significant difference between ambient and
   desired cabin temperature, this number can be as high as 35% [39].
- {7} Efficiency of a 3-phase induction motor [40].

Itom	Parameter	Units		Range	High 4.35 84 23.28	Note
nem		OTILS	Low	Mid	High	NOLE
1	Cost of delivered natural gas	2016 C\$/GJ	2.02	2.83	4.35	{1}
2	Cost of electricity, concustion	2016 C\$/MWh	18	42	84	{2}
Z	cost of electricity generation	2016 C\$/GJ	5.08	11.58	23.28	
	Embedded feedstock cost at:					
2	Distributed (i.e. delivered)	2016 C\$/MWh	20	46	93	(2)
3	electricity	2016 C\$/GJ	5.64	12.87	25.87	{3}
4	Electricity on board	2016 C\$/GJ	7.42	16.93	34.04	{4}
5	Kinetic energy	2016 C\$/GJ	8.25	18.81	37.82	{5}
	Estimated price of energy:					
c	Transmission cost	2016 C\$/MWh		43		(6)
0		2016 C\$/GJ		12		נסז
7	New infrastructure markup	multiplier	1.20	1.40	1.60	{7}
0	Distributed electricity	2016 C\$/MWh	96	147	216	{8}
8	Distributed electricity	2016 C\$/GJ	27	41	60	
0	Electricity on board	2016 C\$/GJ	35	54	79	{9}
9		2016 C\$/MWh	126	193	284	
10	Kinetic energy	2016 C\$/GJ	39	60	88	{10}

### Table S11. Energy Costs and Prices for G-BE System

- {1} From AESO daily prices averaged per year for 2012-2017 as reported by the AESO in their Annual Market Statistics 2017 [9].
- {2} Annual average of the hourly pool price for 2012-2017 as reported by the AESO in their Annual Market Statistics 2017 [9].
- {3} Calculated as Item 2 ÷ efficiency of transmission and distribution in Alberta as in Table S10, Item 3 (0.90).
- {4} Calculated as Item 3 ÷ efficiency of charging the battery electric vehicle from delivered grid power as in Table S10, Item 4 (0.76); includes losses in power electronics. See Table S10 for more detail.
- {5} Calculated as Item 4 ÷ energy conversion efficiency for motor as in Table S10, Item 10 (0.90).
- From AESO's Transmission Rate Projection [41] which projects transmission prices to increase from \$33/MWh in 2018 to \$43/MWh by 2022.
- {7} This system would require significant additions to the grid infrastructure, be it electrification of roads, or adding transmission and distribution capacity, and substations to support a network of charging stations. To account for this, we have assumed a range of multipliers which mark-up the cost of delivered electricity.
- {8} Calculated as (Electricity rate + Item 6) x Item 7, where the electricity rate is the average annual electricity rates paid by commercial consumers in 2013-2017 as reported by the AUC [42].
- {9} Calculated as Item 8 ÷ efficiency of charging the battery electric vehicle from delivered grid power as in Table S10, Item 3 (0.76); includes losses in power electronics. See Table S10 for more detail
- Calculated as Item 9 ÷ energy conversion efficiency for an electric motor as in Table S10, Item 10 (0.90). See Table S10 for more detail.

#### Table S12. G-BE Emissions per Trip

ltem			Grid Scenario			
	Parameter	Units	2016 Grid 719 kg CO₂ eq./MWh	2030 Grid 270 kg CO₂ eq./MWh	Note	
1	Electricity Generation	kgCO₂eq /trip	1239	449	{1}	
2	Upstream Total	kgCO₂eq /trip	45	79	{2}	
3	Upstream NG	kgCO₂eq /trip	29	79	{3}	
4	Upstream Coal	kgCO₂eq /trip	16	0	{4}	
5	Total	kgCO₂eq /trip	1284	528	{5}	

Notes:

- {1} Item 1 = 6.2 GJ/trip x 0.277 MWh/GJ x Grid Emission Intensity, where 6.2 GJ = the amount of electrical generation required per trip, and Grid Emission Intensity = 719 kg/CO<sub>2</sub>e and 270 kg/CO<sub>2</sub>e for the 2016 and 2030 grids.
- {2} *Item 2 = Item 3+ Item 4.*
- {3} Item 3 = NG used in power gen. x 9.4 kg  $CO_2e/GJ_{HHV}$ , where NG used in power gen = 3.1 GJ and 8.4 GJ for the 2016 and 2030 grids respectively, and 9.4 kg  $CO_2e/GJ_{HHV}NG$  = upstream emissions associated with the production of NG in Alberta (adapted from [43]).
- {4} Item 4 = Coal used in power gen. x 1.7 kg CO<sub>2</sub>e/GJ<sub>HHV</sub>, where Coal used in power gen = 9.5 GJ and 0 GJ for the 2016 and 2030 grids respectively, and 1.7 kg CO2e/GJ<sub>HHV</sub>NG = upstream emissions associated with the production of coal in Alberta [23].

{5} *Item 5 = Item 1 + Item 2.* 

# 6. Natural Gas to H<sub>2</sub> Fuel Cell Electric (NG-HFCE) Energy System

**Table S13** provides details and references on the values we used for feedstock retention percentages and energy conversion efficiency for each stage in the NG-HFCE energy system. The embedded feedstock price and the fuel cost estimates for the energy system are provided in **Table S14**, and the calculated GHG emissions associated with the trip are provided in **Table S15**.

Item	Parameter	Units	Value	Note
1	Natural gas production efficiency and FR	%	90%	{1}
2	Hydrogen production via Steam Methane Reforming (SMR) FR	%	78%	{2}
3	Hydrogen production via Steam Methane Reforming (SMR) efficiency	%	77%	{3}
4	Hydrogen distribution and dispensing FR	%	95%	{4}
5	Hydrogen distribution and dispensing efficiency	%	88%	{5}
6	PEMFC efficiency	%	55%	<b>{6</b> }
7	Inverter and power electronics efficiency	%	95%	{7}
8	Electric motor efficiency	%	90%	{8}

Table S13. NG-HFCE Efficiend	cy and Feedstock Retention
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- {1} Adapted from GHGenius [8], 10% loss attributable to recovery, transmission and processing of NG.
- {2} Based on ratio of 1.29 GJ<sub>HHV</sub> NG / GJ<sub>HHV</sub> H<sub>2</sub> from a NREL model for centralized hydrogen production from Steam-Methane Reforming with CO<sub>2</sub> Capture [44].
- {3} From the same model used for Item 2, with the addition of electricity used throughout the SMR process.
- {4} Losses of 5% attributed to energy used and leaks during hydrogen transportation and dispensing [45] – assumes a 500km round trip distance from H<sub>2</sub> production facility to distribution and dispensing site.
- {5} Includes losses in Item 4 as well as energy consumed to compress the produced hydrogen both for transportation and for dispensing [45].
- [6] Based on consultation with PEMFC manufacturer, Ballard.
- [7] Based on consultation with hydrogen systems manufacturer, Hydrogenics.
- {8} Efficiency of a 3-phase induction motor [40].

ltem	Parameter	Units		Range		- Note
nem	i didificici	Onits	Low	Mid	High	Note
1	Cost of delivered natural gas feedstock	2016 C\$/GJ	2.02	2.83	4.35	{1}
	Embedded feedstock cost at:					
2	$H_2$ production via SMR with 90% CCS	2016 C\$/GJ	2.60	3.65	5.60	{2}
3	Compressed and delivered (retail) $H_2$	2016 C\$/GJ	2.74	3.85	5.91	{3}
4	Electricity on board	2017 C\$/GJ	5.25	7.37	11.31	{4}
5	Kinetic energy	2016 C\$/GJ	5.83	8.19	12.57	{5}
	Estimated price of energy:					
C	Wholesale price of $H_2$ at SMR	2016 C\$/kg	1.34	1.53	1.85	{6}
6	plant with 90% CCS	2016 C\$/GJ	9.47	10.80	13.10	
7	Cost of distributing H <sub>2</sub> via tube	2016 C\$/kg	1.50	2.42	3.71	{7}
/	trucks	2016 C\$/GJ	10.63	17.11	26.29	
0	Cost of compressing and	2016 C\$/kg	0.98	1.20	1.59	{8}
8	dispensing H <sub>2</sub>	2016 C\$/GJ	6.90	8.50	11.23	
0	Detail union of U	2016 C\$/kg	4.19	5.66	7.86	{9}
9	Retail price of H <sub>2</sub>	2016 C\$/GJ	30	40	56	
10	Electricity on beaud	2016 C\$/GJ	57	77	107	{10}
10	Electricity on board	2016 C\$/MWh	205	276	384	
11	Kinetic energy	2016 C\$/GJ	63	85	118	{11}

#### Table S14. Energy Costs and Prices for the NG-HFCE System

Notes:

{1} From AESO daily prices averaged per year for 2012-2017 as reported by the AESO in their Annual Market Statistics 2017 [9].

- {2} Calculated as Item 1 ÷ feedstock retention for SMR with 90% CCS as in Table S13, Item 2 (0.78) [44].
- {3} Calculated as Item 2 ÷ feedstock retention for distribution / dispensing as in Table S13, Item 4 (0.95).
- {4} Calculated as Item 3 ÷ energy conversion efficiency for PEM fuel cell as in Table S13, Item 6 x Item 7 (0.55 x 0.95 = 0.52).
- {5} Calculated as Item 4 ÷ energy conversion efficiency for motor as in Table S13, Item 8 (0.90).
- {6} Calculated using NREL's model of a SMR plant with 90% CCS [44] as in Figure 3.10 [46] [\$/kg H<sub>2</sub> = Item 1\* 0.22 + 0.90], assuming the delivered natural gas feedstock price (Item 1). To convert \$/kg to \$/GJ<sub>HHV</sub>, multiply by 7.08 kg H<sub>2</sub>/GJ<sub>HHV</sub> H<sub>2</sub>.
- {7} Assumes transportation of hydrogen via tube trucks; based on literature [47]–[49] and consultation with freight carriers.
- [8] Includes capital and operating expenditures for compression, storage, and dispensing infrastructure calculated from an NREL study [50].
- {9} Calculated as (Item 6 + Item 7 + Item 8) \* 1.1 to include an additional retail markup.
- Calculated as Item 9 ÷ energy conversion efficiency for PEM fuel cell as in Table S13, Item 6 x Item 7 (0.55 x 0.95 = 0.52). A conversion factor of 3.6 GJ/MWh was used to calculate price per MWh.
- {11} Calculated as Item 10 ÷ energy conversion efficiency for motor as in Table S13, Item 8 (0.90).

Item	Process	Units	2016 Grid 270 kg CO₂ eq./MWh		2030 Grid 719 kg CO₂ eq./MWh		Notes
			No CCS	CCS	No CCS	CCS	
1	NG Production and Processing	kgCO₂eq /trip	100	100	100	100	{1}
2	Steam Methane Reforming Process	kgCO₂eq /trip	540	54	540	54	{2}
3	Electricity Generation	kgCO₂eq /trip	156	158	59	59	{3}
4	Generation for SMR e-	kgCO₂eq /trip	25	27	9	10	{4}
5	Generation for Distribution e-	kgCO₂eq /trip	131	131	49	49	{5}
6	TOTAL	kgCO₂eq /trip	796	313	699	214	{6}

### Table S15. NG-HFCE Emissions per Trip

Notes:

- Item 1 = 10.6 GJ<sub>HHV</sub>/trip x 9.4 kg CO<sub>2</sub>e/GJ<sub>HHV</sub>, where 10.6 GJ<sub>HHV</sub>/trip = NG required for SMR, and 9.4 kg CO<sub>2</sub>e/GJ<sub>HHV</sub> = upstream emissions associated with the production of NG in Alberta (adapted from [43]).
- {2} Item 2 = 65.5 kg CO<sub>2</sub>e /  $GJ_{HHV}H_2 \times 8.3 GJ_{HHV}H2 \times (1 \% Carbon Capture)$ , where 65.5 kg CO<sub>2</sub>e /  $GJ_{HHV}H_2$  = carbon intensity of SMR per NREL model [44], 8.3  $GJ_{HHV}H_2$  =  $H_2$  production required per trip, and % Carbon Capture = 0% and 90% for the No CCS and CCS scenarios, respectively.
- {3} *Item 3 = Item 4 + Item 5.*
- {4} Item 4 = Electricity Used in SMR x 0.277 MWh/GJ x Grid Emission Intensity, where Electricity Used in SMR = 0.13 GJ/trip and 0.14 GJ/trip in the No CCS and 90% CCS cases, respectively, and Grid Emission Intensity = 719 kg/CO<sub>2</sub>e and 270 kg/CO<sub>2</sub>e for the 2016 and 2030 grids, respectively (See Table S3 for more detail on each grid scenario).
- {5} Item 5 = 0.66 GJ/trip x 0.277 MWh/GJ x Grid Emission Intensity, where 0.66 GJ/trip = the amount of electrical generation required for compression and distribution of H<sub>2</sub>, and Grid Emission Intensity = 719 kg/CO<sub>2</sub>e and 270 kg/CO<sub>2</sub>e for the 2016 and 2030 grids, respectively (See Table S3 for more detail on each grid scenario).

{6} Item 6 = Item 1 + Item 2 + Item 3.

# 7. Wind and Solar to H<sub>2</sub> Fuel Cell Electric (WS-HFCE) Energy System

**Table S16** provides details and references on the values we used for feedstock retention percentages and energy conversion efficiency for each stage in the WS-HFCE energy system. The embedded feedstock price and the fuel cost estimates for the energy system are provided in **Table S17**, and the GHG emissions were effectively zero.

ltem	Parameter	Units	Value	Note
1	PEM electrolysis efficiency	%	72%	{1}
2	Hydrogen distribution and dispensing FR	%	95%	{2}
3	Hydrogen distribution and dispensing efficiency	%	88%	{3}
4	PEM-FC efficiency	%	55%	{4}
5	Inverter and power electronics efficiency	%	95%	{5}
6	Electric motor efficiency	%	90%	<b>{6</b> }

- {1} Assumes a conversion ratio of around 1.4 GJ of electricity per 1 GJ of hydrogen [51].
- {2} Losses of 2% attributed to energy used and leaks during hydrogen transportation and dispensing [45].
- {3} Includes losses in Item 4 as well as energy consumed to compress the produced hydrogen both for transportation and for dispensing [45].
- {4} Based on consultation with PEMFC manufacturer, Ballard.
- [5] Based on consultation with hydrogen systems manufacturer, Hydrogenics.
- {6} Efficiency of a 3-phase induction motor [52].

ltom	Daramatar	Lipite -	Range		Note	
item	Parameter	Onits	Low	Mid	High	
1	Levelized cost of wind and solar	2016 C\$/MWh	30	40	67	{1}
T	generation	2016 C\$/GJ	8.45	11.00	18.53	
	Embedded feedstock cost at:					
2		2016 C\$/kg	1.66	2.16	3.64	
2	H <sub>2</sub> production via PEM electrolysis	2016 C\$/GJ	12	15	26	{2}
		2016 C\$/kg	1.75	2.28	3.84	
3	Compressed and delivered $H_2$	2016 C\$/GJ	12.40	16.14	27.19	{3}
4	Electricity on board	2016 C\$/GJ	23.72	30.89	52.05	{4}
5	Kinetic energy	2016 C\$/GJ	26.36	34.32	57.83	{5}
	Estimated price of energy:					
6	Wholesale price of $H_2$ at PEM	2016 C\$/kg	3.10	3.87	5.01	
6	electrolysis plant	2016 C\$/GJ	21.9	27.4	35.5	<b>{6</b> }
_		2016 C\$/kg	1.50	2.42	3.71	
/	Cost of distributing H <sub>2</sub> via tube trucks	2016 C\$/GJ	10.63	17.11	26.29	{7}
0	Cost of compressing and dispensing	2016 C\$/kg	0.98	1.20	1.59	
8	H <sub>2</sub>	2016 C\$/GJ	6.90	8.50	11.23	{8}
0	Detail price of LL (retail)	2016 C\$/kg	6.13	8.23	11.34	
9	Retail price of $H_2$ (retail)	2016 C\$/GJ	43.40	58.29	80.28	{9}
10	Electricity on board	2016 C\$/GJ	83	112	154	<b>(10)</b>
10		2016 C\$/MWh	299	402	553	{10}
11	Kinetic energy	2016 C\$/GJ	92	124	171	{11}

#### Table S17. Energy Costs and Prices for WS-HFCE System

- {1} From results of the AESO's Renewable Electricity Program (REP) [1], Lazard's LCOE Analysis [2], and CERI's Guide to Electricity Generation Options in Canada [3].
- {2} Calculated as Item 1 ÷ conversion efficiency of PEM electrolysis (electricity to H<sub>2</sub>) as in Table S16, Item 1 (0.72).
- {3} Calculated as Item 2 ÷ feedstock retention rate of hydrogen compression and distribution as in Table S16, Item 2 (0.95).
- {4} Calculated as Item 3 ÷ energy conversion efficiency for PEM fuel cell as in Table S16, Item 4 x Item 5 (0.55 x 0.95 = 0.52).
- {5} Calculated as Item 4 ÷ energy conversion efficiency for motor as in Table S16, Item 6 (0.90).
- {6} Adapted from DOE analysis of hydrogen production costs via PEM electrolysis [4].
- {7} Assumes same range of transport costs as NG-HFCE system (Table S14, Item 7).
- {8} Assumes same range of compression, storage, and dispensing costs as NG-HFCE system (Table S14, Item 7).
- {9} Calculated as (Item 6 + Item 7 + Item 8) \* 1.1 to include an additional 10% retail markup.
- {10} Calculated as Item 9 ÷ energy conversion efficiency for PEM fuel cell in as in Table S16, Item 4 x Item 5 (0.55 x 0.95 = 0.52). A conversion factor of 3.6 GJ/MWh was used to calculate price per MWh.
- {11} Calculated as Item 10 ÷ energy conversion efficiency for motor as in Table S16, Item 6 (0.90).

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